



Name _____

Phone _____

Email _____

Skype _____ Google+ Talk/HangOut _____

Address _____

Today's date _____ Your date of birth _____

Family information:

Relationship status:

- single married divorced separated committed relationship
 domestic partnership other

If married, in domestic partnership or committed relationship, which of the following statements best represents your partner's support of your work with us:

- Actively supports me to become and do what I want in my life.
 Passively supports me.
 Supports me but thinks they know what is in my best interests better than I do.
 Is neutral.
 Does not support me.

Children (Names and ages) _____

Please answer the following questions about your family. (If any family members are retired or deceased, put down the occupation that best characterizes their former career.)

Spouse or partner's occupation _____ Education _____

Parent's occupation _____ Education _____

Parent's occupation _____ Education _____

Number of brothers _____ Ages _____ Occupations _____

Number of sisters _____ Ages _____ Occupations _____

IMPORTANT! Please attach your resumé to this form.

Please do this even if you have given us one previously. If you do not have an up-to-date resumé, please include a summary of your work history and education.

What do you do in your current or most recent occupation?

What do you like about your most recent work?

What do you like least about it? Where does it fall short? What is missing?

Thinking back over your prior work history, what roles, activities, or aspects of the work stand out as particularly positive or negative?

If not provided on an attached resumé, please provide an outline of your Educational History.

Why are you taking this Program now? Are you considering a career change?

How is your financial situation? Are you prospering, just making ends meet, falling behind or going under?
How much of your desire for change is related to your financial condition?

What are your strongest talents?

What and how much do you read for pleasure. Please be specific. List subjects read, types and names of publications, etc.

What would people who know you well say are your most positive or special qualities, attributes and personal characteristics?

What do you not do well? What are the areas where you have no talent, struggle with, or avoid?

What would people you know say are the attributes or qualities that can or do cause you the most trouble or mischief in your life?

Are there other issues that might affect your situation or the way you perceive it?

What circumstances, personal or health issues do you have that affect, or could affect, your choice of occupation?

What are the key elements and criteria for a career/occupation that would be ideal?

What circumstances affect your choice of occupations?

If there were no limits placed on you by your education, skills, finances, etc., what would you do with your life?

If you discovered that you had only five years to live, how would you spend those years?

What are your fondest interests and the most important passions in your life?

What do you love to do that you did not mention in answering the previous question? This may include work activities and leisure activities as well as activities that you loved doing in the past but are not presently a part of your life.

What possible future occupations are you considering? Include both the practical ones as well as your fantasy careers. Please designate which are realistic and which are fantasy.

What haven't we asked that would be useful for us to know about you?

We suggest that you make a copy of this completed form for your own use.

**Please read the following
and sign and date this form in the appropriate place.
We cannot process your testing materials if you forget to do so.**

INFORMATION ABOUT YOUR PROGRAM

AND POLICIES AND AGREEMENTS BETWEEN YOU AND ROCKPORT INSTITUTE

In the almost 30 years since Rockport was founded, we have worked with more than 14,000 individual clients. Fewer than 10 have expressed dissatisfaction or asked for a refund. That adds up to a satisfaction rate of better than 99.9%, a percentage rate almost unheard of in consumer advocate circles. Nevertheless, the lawyers say we must have clear written agreements with our clients. We apologize for this. Please read the following and sign at the end.

ROCKPORT INSTITUTE CAREER TESTING AND COACHING

Rockport tests consist of educational methods and materials representing theories that are developing but not proven. (This is also true of all other educational and psychological testing methods.) Rockport testing and career coaching programs are designed to be used as a method of personal discovery, a way of "holding up a mirror of possibility" so that the you can look into your life experiences and use your own insight and experience to recognize and understand your innate talents and personality traits. Our founder, Nicholas Lore, has always told his clients: "Do not believe anything I say. You must look into your own life, and your own experiences to validate what we are saying. Then you must make your own decisions based on what you see, not on what we say." You agree to that point of view and that you are entirely responsible for the results you get from your relationship with Rockport Institute and any decisions you make as a result. We do not share in that responsibility. We do not make any claims or offer warranties other than what is stated in this agreement.

Rockport testing materials are only to be used as an adjunct to career decision making explorations by private individuals. We do not allow their use as any part of a hiring, firing, job promotion or academic selection process. The only permissible use of Rockport materials other than with private individuals is when they are used in a corporate or educational setting as aids to help the employee or student make their own, individual decisions about their future direction.

Under no circumstances short of a court order will Rockport Institute reveal any information about a client. Rockport will hold in the strictest confidence all information including clients' names, contact information, test scores and background material.

If you want to return a Rockport Career Testing Program for refund, you may return the entire package in unused condition for a full refund up to 14 days from the date of purchase.

THIS PARAGRAPH APPLIES TO CAREER CHOICE PROGRAM CLIENTS

The Career Choice Program includes testing, interpretation and up to seven following sessions. Occasionally clients take more than seven sessions, others reach a decision in a very few sessions. If it takes you more than seven sessions, we are willing to extend the program beyond seven sessions without additional charge so long as you are participating fully and keep working continuously in a committed way to decide on your future career. The fee for the Career Choice Program purchases this extended commitment from us. We do not offer a refund if the client does not use their sessions or stops participating for any reason except a major failure on our part to provide services as specified in this agreement. The sliding scale for the Career Choice Program is a gift from Rockport based on our commitment to not turn away people who want to participate in the Career Choice Program because of their financial situation. The sliding reduced fee applies only to clients who participate in the entire Career Choice program.

Rockport asks that you provide at least 24 hours notice if you cannot keep a scheduled appointment. Except in case of emergency, a later cancellation will count as a session.

ARBITRATION AGREEMENT

I agree that any controversy or claim arising out of my relationship with, and/or participation with, and/or any associated activity, and/or this or any other contractual agreements with Rockport Institute, its employees, officers, agents and/or including the interpretation, execution, application, and enforcement of this Arbitration Agreement, will be determined by submission to arbitration in accordance with the rules of the American Arbitration Association in the City of Rockville, MD, USA and not by lawsuit or resort to court process except as law provides for judicial review, confirmation and enforcement of arbitration proceedings. This Agreement includes arbitration of claims that there may have been any wrongful acts or omissions, intentional or otherwise, by Rockport Institute, Ltd., its officers, directors, employees, agents and/or volunteers, and/or Nicholas Lore. The decision of the arbitrators may be entered into any court having competent jurisdiction of such matters. BY SIGNING THIS I AM AGREEING TO HAVE ANY ISSUE OR CLAIM ARISING OUT OF MY PARTICIPATION WITH ROCKPORT INSTITUTE, LTD. AND/OR NICHOLAS LORE DECIDED BY NEUTRAL ARBITRATION AND I AM FREELY GIVING UP MY RIGHT TO A JURY OR COURT TRIAL.

I agree to the above policies and agreements. I have received my own copy of this agreement.

Please print your name _____ Date _____

Signature _____

If the client is a minor, their legal guardian must both print and sign their name and write "Legal Guardian" after the printed name.

The following (and last) page of this form is your copy of this agreement. Please tear it off and keep it.

**This is your copy of the agreements on the previous page.
PLEASE TEAR THIS PAGE OFF AND KEEP IT.**

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